

Peer Insights™

Finding Your Perfect Fit

We understand that the manager selection process can be time-consuming and tedious. We help you find your perfect fit quickly and easily.

Asset Owners who use our holdings-based Peer Insights™ save time and money by creating a customized peer group using intuitive filters and selecting funds with exposures to their preferred factors.

Peer Insights™ lets you instantly compare any fund to any custom or pre-built peer group of your choice. We've pre-calculated thousands upon thousands of funds' factor tilts – based on their underlying holdings data – creating transparency into a universe of similar funds allowing you to find the right ones.

- Examine peer groups and compare individual managers
- See how your current manager compares to peers and identify style drifts.
- Create the optimal short list of funds for your portfolio, select the criteria you want to see for truly customized comparisons.

Key benefits

Find the funds with the factor exposures you want

Identify backup or replacement managers swiftly

Find best-in-class funds across attributes

Instantly compare any of our 28,000+ funds



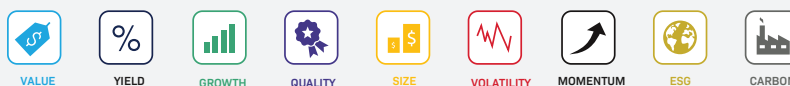
Style Exposures

Portfolio Name	Book to Price
Dimensional Funds PLC Global Targeted Value Fund	204.4
Vanguard Global Value Factor UCITS ETF	202.0
Heptagon Kopernik Global All-Cap Equity Fund	144.0
Allevia Fund	143.0
Robeco Qi Global Value Equities	138.0
Credit Suisse (Lux) Global Value Equity Fund	122.0
LINDOR SICAV LINDOR GLOBAL EQUITY EUR	118.0
Spainvest-Equities	108.0

Drill down to see the underlying funds that make up Manger A's portfolio (yellow square)

- Manager A
- Manager B

While funds may be similar based on select factors, they can be very different viewed from others. Similyzer™ shows you all the comparisons so you can judge for yourself.



GAIN YOUR FACTOR EDGE