

# Portfolio Analyzer

Build Trust with Your Investors

Does your factor analysis software help you promote your strategies, maintain style consistency and differentiate your funds clearly?

Join the growing list of the world's largest Asset Managers who use our Portfolio Analyzer to win and retain more assets because they understand and communicate their factor tilts more clearly and build trust with their investors through our independent factor transparency.

Portfolio Analyzer is a holdings-based analysis that saves you time, money and effort by clearly and precisely showing your portfolio's exposure to the factors that matter most. Our detailed Style Skyline™ shows your portfolio's tilts to each sub-factor you choose from our library of 130+ sub-factors. Your story can be told through our independent factor lenses.

- Quickly highlight the factors that matter most to your investors
- Connect your portfolio's factor story directly to the holdings
- Identify all your factor tilts to demonstrate your investment style
- Demonstrate your alpha generation above factor contributions and comprehensive view of their exposures.

## Key benefits

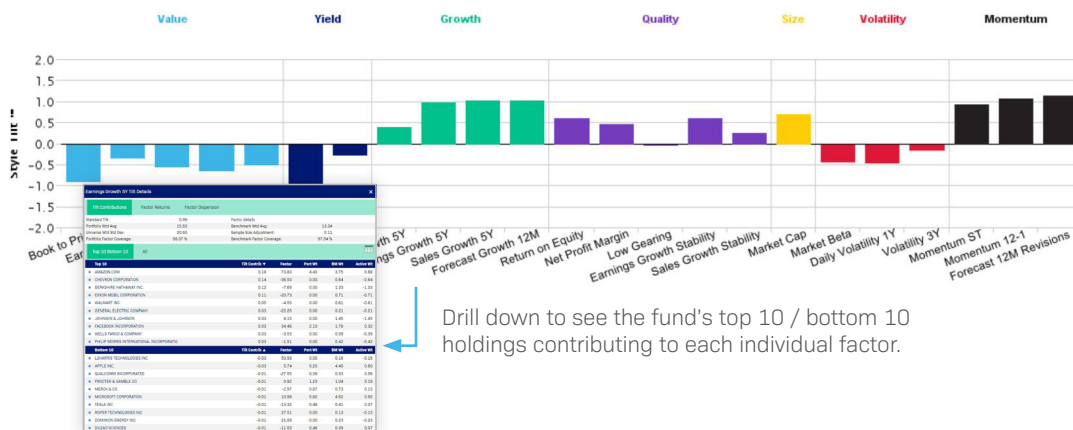
Build trust with independent factor transparency

Prove your alpha beyond factor impacts

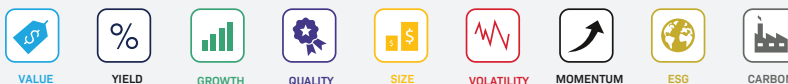
See how asset owners and consultants see you

Show how ESG fits into your portfolio

### STYLE SKYLINE™



While funds may be similar based on select factors, they can be very different viewed from others. Similyzer™ shows you all the comparisons so you can judge for yourself.



GAIN YOUR FACTOR EDGE